

Trucks and buses are heavy hitters on climate change and air pollution

	No. of Vehicles	
Heavy-Duty Pickup and Van Class 2b		227,705
Bus Class 3–8		16,834
Single-Unit Work and Freight Trucks, Combination Trucks Class 3–8		150,223
	394,762	

Make up 9% of the 4.2 million registered vehicles

But of all on-road vehicles in the state, contribute a disproportionate:

- 39 percent of nitrogen oxide (NOx)
- 48 percent of fine particulate matter (PM2.5)
- 21 percent of greenhouse gas emissions

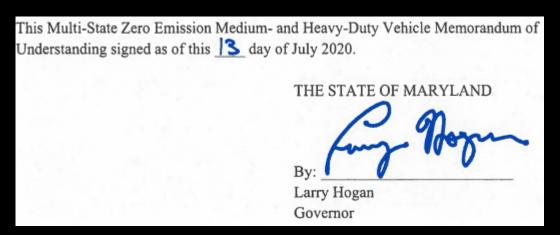
Sources: <u>FHWA Highway Statistics 2019 Table MV-1</u>, EPA 2017 National Emissions Inventory

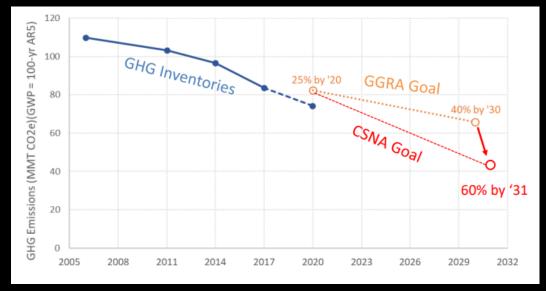
Maryland has already committed to shifting to zero-emission MHDV's

• **NESCAUM MOU (July 2020):** Governor Hogan joined 14 other states and DC to commit to 30% ZEV MHDV sales by 2030 and 100% sales by 2050.

 2030 GGRA Plan: NESCAUM MOU goals are crucial to meeting the 2030 GHG reduction goal (PATHWAYS study).

 Climate Solutions Now: even an optimistic scenario including 100% ZEV MHDV sales by 2045 does not close emissions gap for new 2031 goal (May MWG meeting).





Major policy shifts are needed

- 1. By 2023, adopt the Advanced Clean Trucks rule (ACT) and Heavy-Duty Omnibus Regulations (HDO).
- 2. By 2025, require the procurement of zero-emission buses for locally-operated transit systems.
- 3. Allocate funding and technical assistance for a multi-year effort for school bus electrification
- 4. Require utility *MHDV charging infrastructure* programs, including fleet and public charging, and incentives for off-peak/managed charging to support sales timelines in ZEV MHDV regulations.
- 5. Maximize ability of Maryland entities to take advantage of *federal funds*.

35 signatories in support of these recommendations

Sincerely,

ArchPlan Inc.

Audubon Mid-Atlantic

Audubon Naturalist Society

Bikemore

Cedar Lane Environmental Justice Ministry

Central Maryland Transportation Alliance

Ceres

Chesapeake Climate Action Network

Climate Reality Montgomery County

Coalition for Smarter Growth

Disability Rights Maryland

Downtown Residents Advocacy Network

(Baltimore)

Elders Climate Action Maryland Chapter

Elizabeth Bunn

Glen Echo Heights Mobilization

Greenbelt Climate Action Network (GCAN)

Labor Network for Sustainability

League of Women Voters of Maryland

Locust Point Community Garden

Maryland Conservation Council

Maryland League of Conservation Voters

Maryland Legislative Coalition

Maryland Nonprofits

Maryland PIRG

Maryland Sierra Club

MLC Climate Justice Wing

Mobilize Frederick

Montgomery Countryside Alliance

Prince George's County DSA

Strong Future Maryland

The Climate Mobilization Montgomery

County Chapter (TCM MoCo)

Transit Choices

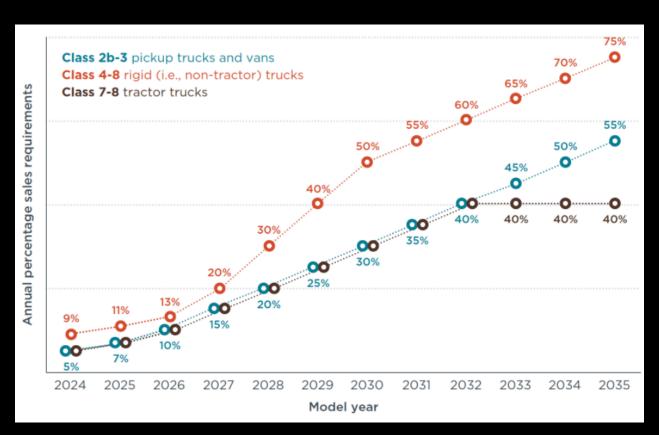
Union of Concerned Scientists

Unitarian Universalist Legislative Ministry of

Maryland

Washington Area Bicyclist Association

Advanced Clean Trucks rule



Source: ICCT

- Requires manufacturers to sell increasing percentages of zeroemission trucks (class 2b-8).
- Already adopted in CA, OR, WA, NJ, NY, and MA. VT, CT, and ME to adopt.
- Puts the state on track for sales of MHDVs to reach 100% by 2045.

Strong business and manufacturer support for ACT

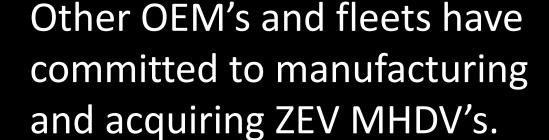
Large retailers and energy solutions companies operating in Maryland and MHDV OEM's support the ACT rule.























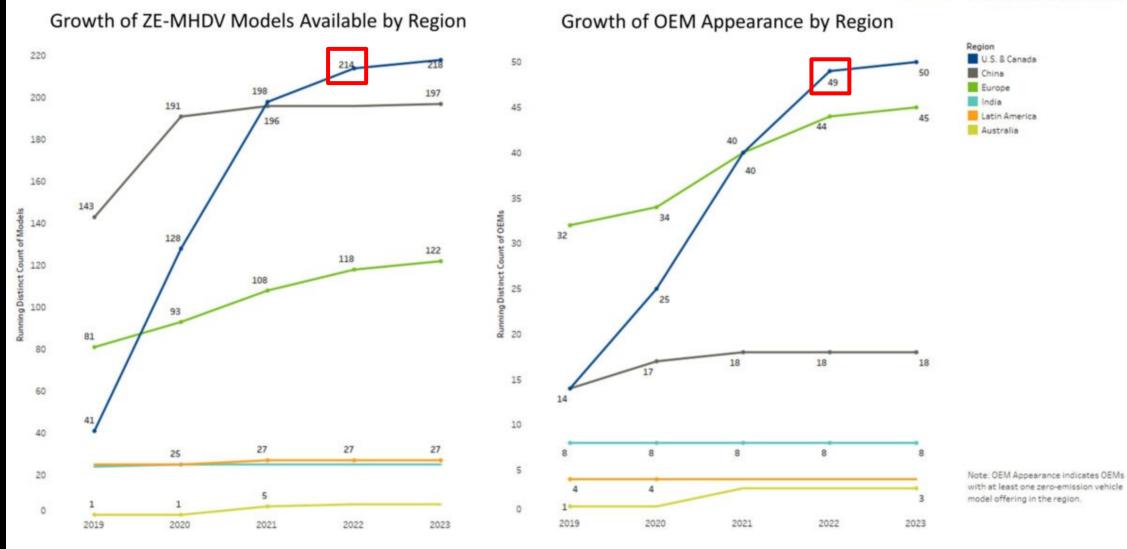


TECHNOLOGICAL FEASIBILITY

Growth of Models Available by Region and OEMs by Region Trending Upwards







Many OEM's are making ZEV MHDV's



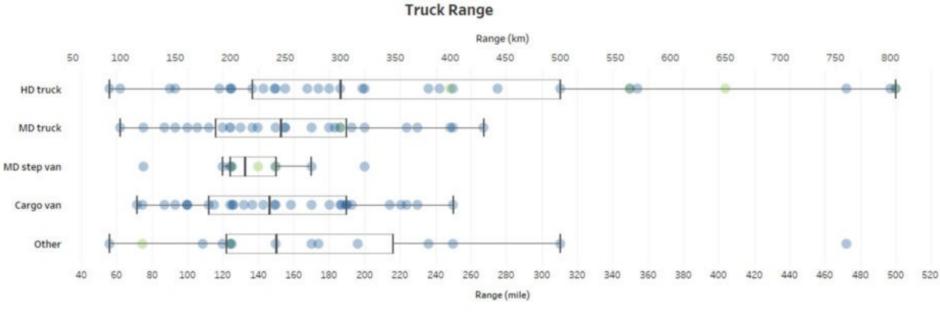
Source: Zero Emission Technology Inventory

Includes 24 heavy duty models e.g. Volvo's VNR Electric long-haul truck made in VA



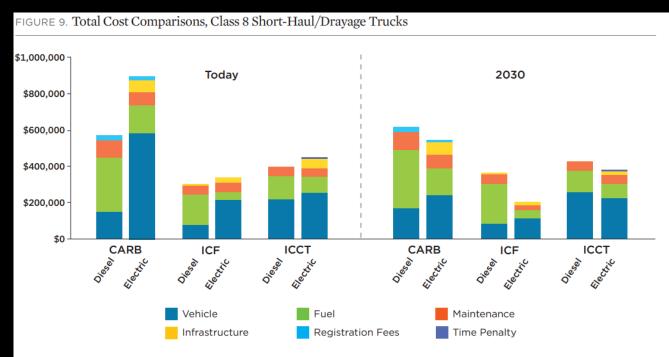
Global ZET Median Range & Battery Capacity Growing to Cover Majority of Urban Duty Cycles





Source: Zero Emission Technology Inventory

ZEV MHDV's are cheaper over their lifetimes than diesel and gas counterparts



The total cost of ownership for Class 8 electric short-haul/drayage trucks can be lower than diesel today with financial incentives, and is estimated to be lower for diesel trucks within the next decade without such incentives.

Notes: In the ICCT study, "today" corresponds to 2020; in the CARB and ICF studies, 2018. Vehicle costs in the ICF and CARB analyses account for the residual value of the vehicle at the end of its assumed period of ownership.

SOURCES: HALL AND LUTSEY 2019: ICF N.D.A, CARB 2019A

Source: "Ready for Work", Union of Concerned Scientists

Figure 11 Projected EV -ICE Cost Parity by Market Segment						
Projected EV Life-Cycle Cost Parity with Diesel & Gasoline Vehicles						
1	By 2025		By 2030		After 2030	
Regional	Truck Van	•	Shuttle Bus Service Truck	•	Box Truck (Class 3 - 7) Stake Truck (Class 3 - 7)	
Box Truc Dump Tr	ck (Class 8) ruck					

Source: MJ Bradley and Associates

and are more reliable too – saving on maintenance costs

Is the grid ready? Yes.

The grid is more than capable today of supporting Zero Emission Truck adoption in the short-term and long-term when transportation electrification is more robust.

- There is enough power generation and transmission currently to serve the increase in charging load from EV purchases in the next few years
- Transition to EVs is happening gradually, not overnight. Utilities will be able to plan and upgrade grid in the interim and market certainty from regulations helps utilities and private sector make informed investments in infrastructure
- EVs can support the grid through vehicle to grid integration
- In California, the leading market for EVs, EVs account for less than 1% of the grid's load usage
 - •Study from CPUC, CEC, and CISO confirms that EVs were not at all a factor in grid failures or strain



HEALTH IMPACTS

Truck pollution has both climate and health impacts

➤ In U.S., even with big improvements in the past couple decades, PM2.5 is the largest environmental health risk factor, responsible for about 2/3 of deaths from environmental causes



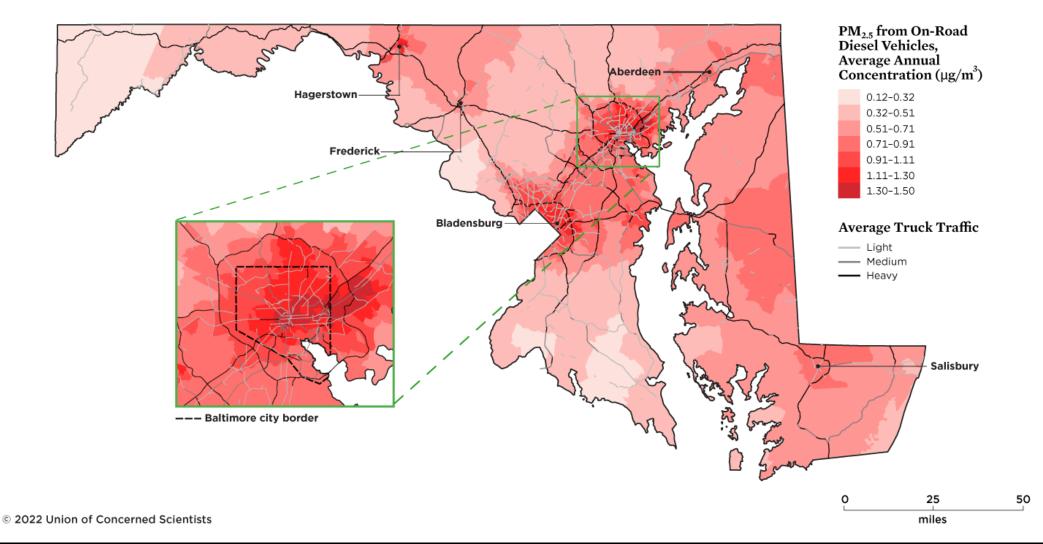
- Increased risk of death from cardiovascular and lung diseases, including slow lung function in children.
- > Increased risk of lower birth weight and infant mortality
- Links with prenatal exposure and autism
- Damage to nervous system, including cognitive effects

The ACT and HDO rules would bring over **\$2.2 billion** in public health benefits to Maryland from 2020-2050, by avoiding:

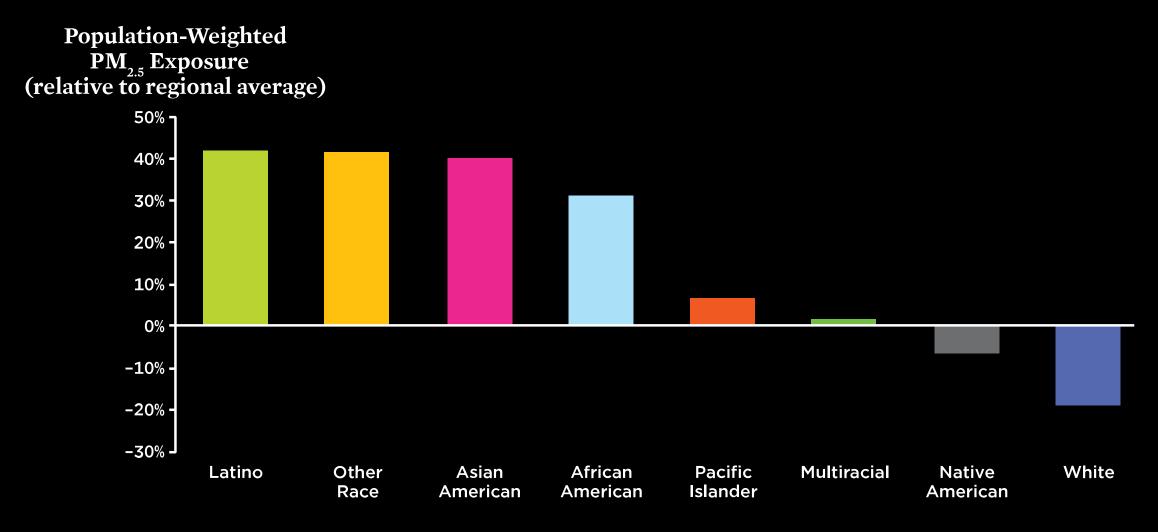
- over 314 hospital admissions and emergency room visits,
- 370 premature deaths, and
- **158,100** cases of respiratory illnesses like asthma.

Source: <u>ICCT</u>, with further analysis by Kevin Shen, Union of Concerned Scientists

Exposure to Diesel Pollution in Maryland



Residents of Color across the Northeast/Mid-Atlantic are on average exposed to 66% more PM2.5 than White residents



Conclusion

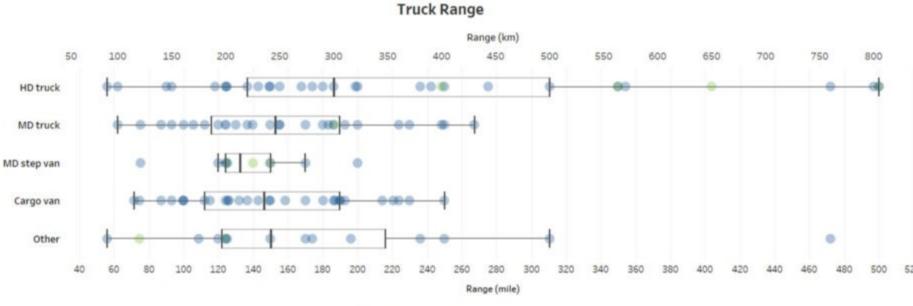
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Extra Slides

Global ZET Median Range & Battery Capacity Growing to Cover Majority of Urban Duty Cycles





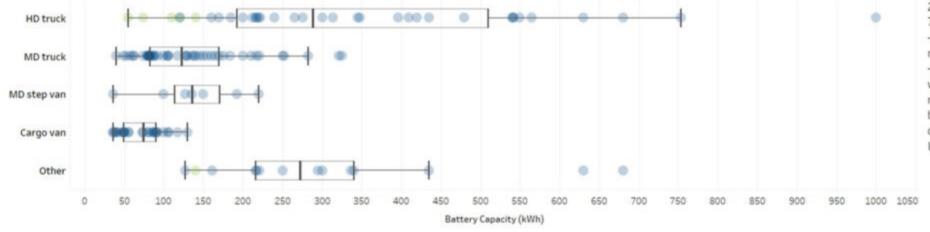


How to Read a Box Plot

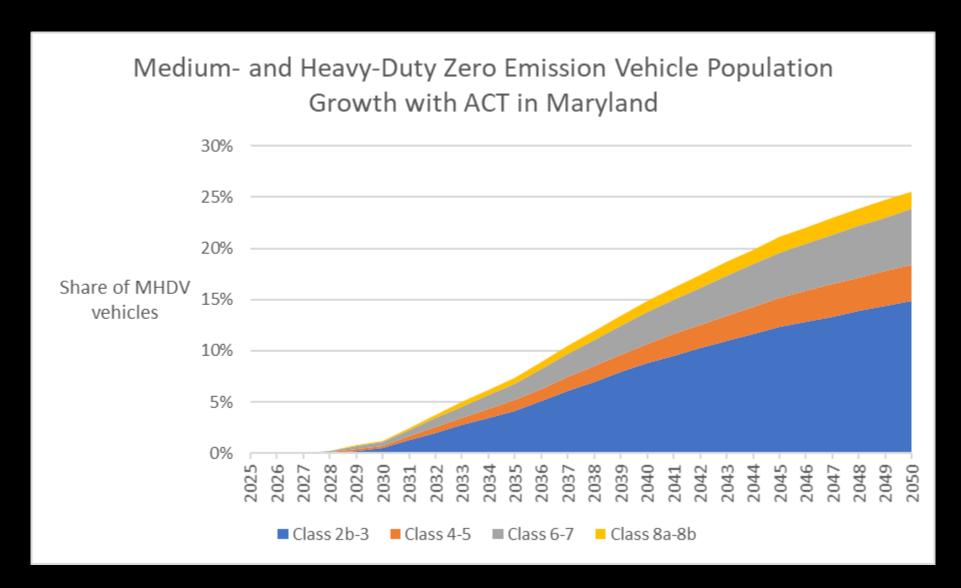
A boxplot is a way to show a five number summary (min, Q1, median, 520 Q3, max).

- The box shows the range of the middle 50%, aka interquartile range (IQR), bordered by the first quartile (Q1 or 25% mark) and the third quartile (Q3 or 75% mark).
- The center line of the box shows the median (Q2 or 50% mark).
- The far left and far right (called whisker) are usually the min and the max. With more extreme outliers (dots beyond whiskers), the whisker will be drawn to Q1 1.5 * IQR or Q3 + 1.5 * IQR, where IQR = Q3 Q1.

Truck Battery Capacity



Even with the ACT, fleet turnover will be slow



Why not biodiesel or "renewable diesel"?

More than 80% of biodiesel is made from vegetable oil through a pretty simple chemical process.

Biodiesel is a small share of diesel fuel, but has a large footprint on agricultural markets. There is not enough vegetable oil to meet future biodiesel demand without electrifying trucks.

We need to use limited biodiesel stocks strategically for harder to electrify applications, such as aviation. MHDV should be electrified.

See https://blog.ucsusa.org/jeremy-martin/all-about-biodiesel/ and https://theicct.org/publication/lipids-cap-ca-lcfs-aug22/

Total cost of ownership studies

O'Dea, Jimmy. 2019. Ready for Work: Now Is the Time for Heavy-Duty Electric Vehicles. Cambridge, MA: Union of Concerned Scientists. https://www.ucsusa.org/resources/ready-work

M.J. Bradley & Associates, Union of Concerned Scientists, and Natural Resources Defense Council. Trucks Pollution in the United States (2021-2022) https://www.ucsusa.org/resources/truck-pollution-united-states

M.J. Bradley & Associates, Medium- and Heavy-Duty Vehicles: Market Structure, Environmental Impact, and EV Readiness, July 2021.

https://www.mjbradley.com/sites/default/files/EDFMHDVEVFeasibilityReport22jul21.pdf

EDF and Roush Industries. Technical Review of: Medium and Heavy-Duty Electrification Costs for MY 2027- 2030. Feb 2022. http://blogs.edf.org/climate411/files/2022/02/EDF-MDHD-Electrification-v1.6 20220209.pdf

Americas Commercial Transportation Research, Charging Forward. 2022. https://www.truckinginfo.com/10161524/act-half-of-class-4-8-sales-to-be-bev-by-2035

https://ww2.arb.ca.gov/sites/default/files/2021-08/210909costdoc ADA.pdf

National Renewable Energy Laboratory. Decarbonizing Medium- & Heavy-Duty On-Road Vehicles: Zero-Emission Vehicles Cost Analysis, 2022. https://www.nrel.gov/docs/fy22osti/82081.pdf

Pediatric asthma rates in MD are high

Pediatric asthma attributable to nitrogen dioxide, of which transportation is a significant source, is demonstrated in visual detail in the map below. In the Baltimore metro region, nitrogen dioxide pollution contributes to more than 1,300 new childhood asthma cases every year; and, in some areas of the city, as many as 1 in 4 new childhood asthma cases are attributable to pollution.

